

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXAS

Case number (if known)

Chapter

11

☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Reagor-Dykes Motors, LP

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and doing business as names

DBA Spike Dykes Ford Lincoln  
DBA Reagor Dykes Auto Mail of Midland  
DBA Prime Capital Auto Lease - Lamesa  
DBA Prime Capital Auto Lease - Midland

3. Debtor's federal Employer Identification Number (EIN) 20-5922264

|                     |  |   |
|---------------------|--|---|
| 4. Debtor's address | Principal place of business            | Mailing address, if different from principal place of business              |
|                     | <u>1215 Ave. J</u>                     |   |
|                     | <u>Lubbock, TX 79401</u>               |   |
|                     | Number, Street, City, State & ZIP Code | P.O. Box, Number, Street, City, State & ZIP Code                            |
|                     | <u>Lubbock</u>                         | Location of principal assets, if different from principal place of business |
|                     | County                                 | <u>1612 Lubbock Hwy. Lamesa, TX 79331</u>                                   |
|                     |  | Number, Street, City, State & ZIP Code                                      |

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☒ Partnership (excluding LLP)

☐ Other. Specify: \_\_\_\_\_

Debtor Reagor-Dykes Motors, LP Case number (if known) \_\_\_\_\_  
 Name

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4411

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- ☐ Chapter 7  
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that)  
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.  
☐ Yes.

If more than 2 cases, attach a separate list.

|          |       |      |       |             |       |
|----------|-------|------|-------|-------------|-------|
| District | _____ | When | _____ | Case number | _____ |
| District | _____ | When | _____ | Case number | _____ |

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No.  
☒ Yes.

List all cases. If more than 1, attach a separate list

|          |                       |                       |       |
|----------|-----------------------|-----------------------|-------|
| Debtor   | <u>See Attachment</u> | Relationship          | _____ |
| District | _____                 | When                  | _____ |
|          |                       | Case number, if known | _____ |

Debtor Reagor-Dykes Motors, LP  
Name

Case number (if known) \_\_\_\_\_

11. Why is the case filed in this district? *Check all that apply:*

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

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12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other \_\_\_\_\_

Where is the property? \_\_\_\_\_  
Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

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14. Estimated number of creditors

|   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49             | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199          | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999          |  |  |

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15. Estimated Assets

|  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million             | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million           | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million          | <input type="checkbox"/> More than \$50 billion          |

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16. Estimated liabilities

|  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million             | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million           | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million          | <input type="checkbox"/> More than \$50 billion          |

Debtor Reagor-Dykes Motors, LP  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/01/2018MM / DD / YYYY

X

Signature of authorized representative of debtor

Bart Reagor

Printed name

Title Managing Member of Reagor Auto Mall I,  
LLC, General Partner

X

Signature of authorized representative of debtor

Rick Dykes

Printed name

Title Managing Member of Reagor Auto Mall I,  
LLC, General Partner**18. Signature of attorney**

X

Signature of attorney for debtor

Date 08/01/2018MM / DD / YYYYDavid R. Langston 11923800

Printed name

Mullin Hoard & Brown, L.L.P.

Firm name

P.O. Box 2585Lubbock, TX 79408

Number, Street, City, State &amp; ZIP Code

Contact phone 806-765-7491Email address drl@mhba.com11923800 TX

Bar number and State

Debtor Reagor-Dykes Motors, LP  
Name

Case number (if known) \_\_\_\_\_

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXASCase number (if known) \_\_\_\_\_ Chapter 11☐ Check if this an amended filing**FORM 201. VOLUNTARY PETITION****Pending Bankruptcy Cases Attachment**

|          |   |                     |                             |
|----------|---|---------------------|-----------------------------|
| Debtor   | <u>Reagor Dykes Auto Company, LP</u>                | Relationship to you | _____                       |
| District | <u>Northern District of Texas, Lubbock Division</u> | When _____          | Case number, if known _____ |
| Debtor   | <u>Reagor Dykes Imports, LP</u>                     | Relationship to you | _____                       |
| District | <u>Northern District of Texas, Lubbock Division</u> | When _____          | Case number, if known _____ |
| Debtor   | <u>Reagor Dykes Plainview, LP</u>                   | Relationship to you | _____                       |
| District | <u>Northern District of Texas, Lubbock Division</u> | When _____          | Case number, if known _____ |
| Debtor   | <u>Reagor-Dykes Amarillo, LP</u>                    | Relationship to you | _____                       |
| District | <u>Northern District of Texas, Lubbock Division</u> | When _____          | Case number, if known _____ |
| Debtor   | <u>Reagor-Dykes Floydada, LP</u>                    | Relationship to you | _____                       |
| District | <u>Northern District of Texas, Lubbock Division</u> | When _____          | Case number, if known _____ |